

ANNOUNCEMENT ON ISSUING SHARE TO INCREASE SHARE CAPITAL FROM THE SOURCE OF OWNERS' EQUITIES

I. INTRODUCTION TO THE ORGANIZATION THAT MAKES THE ISSUANCE

1. Name of the organization: **PHUNHUAN JEWELRY JOINT STOCK COMPANY**
2. Name used in transaction: PNJ
3. Address of headquarter: 170E Phan Dang Luu Street, Ward 3, Phu Nhuan District, Hochiminh City
4. Phone number: (84.28) 3995 1703 - Fax : (84.28) 3995 1702
5. Stock code: PNJ
6. Charter capital: 1,081,020,340,000VND
7. Bank account issuer: Joint Stock Commercial Bank For Foreign Trade of Viet Nam – HCMC Branch
Bank account number: 007.100.0008313
8. Legal grounds for business activities:
 - Business Registration No. 0300521758 issued by Department of Planning and Investment of Ho Chi Minh City, issued for the first time on January 02nd, 2004 and registered for the 25th revision on May 09th, 2018
 - Core business activities:
 - + Producing and trading jewelry, fashion accessories, souvenirs in gold, silver, precious stones.
 - + Selling watches and trading gold bar.
 - + Diamond, precious stones, and precious metal inspection services
 - + House rental on the ground of real estate business law
 - Core product/service:
 - + PNJ gold jewelry;
 - + PNJ Silver jewelry and accessory;
 - + CAO Fine Jewellery;

- + Jemma jewelry and accessory;
- + Corporate Gift: medal, badge, mascot – feng shui; pictues plated with gold, Buddha statue...
- + Diamond, precious stones, and precious metal inspection services.
- Total business capital as of December 31st, 2017 (based on audited consolidated financial statements):
 - + Total capital : 4,492,245,832,811 VND
 - + Owners' equities : 2,949,548,591,782 VND

II. PURPOSE OF SHARE ISSUANCE

Issuing shares to increase share capital from retained earnings (rate of 50%) according to the approved plan No. 378/2018/NQ-ĐHĐCĐ-CTY by the 2018 Annual General Meeting of Shareholders on April 21st, 2018

III. PLAN OF ISSUING SHARE TO INCREASE SHARE CAPITAL FROM THE SOURCE OF OWNERS' EQUITIES

1. Name of share: Phu Nhuan Jewelry Joint Stock Company.
2. Type of share: Common share.
3. Par value: 10,000 VND/share.
4. Total number of issued shares: 1,081,020,340,000 shares.
5. Number of outstanding shares: 108,101,325 shares.
6. Number of treasury stock: 709 shares.
7. Expected number of issuing shares: 54,050,662 shares.
8. Total par value of issuing share: 540,506,620,000 VND.
9. Issuing rate (expected number of issuing shares/number of outstanding shares): 50%.
10. Source of capital: Undistributed after-tax profit as of December 31st, 2017 (based on audited consolidated financial statements in 2017).
11. The record date: June 15th, 2018.
12. Plan of handling the odd stocks: The number of shares issued to increase share capital from owners' equity shall be rounded down to dozens. The number of odd shares (if any) due to rounding down will be canceled.

Recipients:
 - SSC, HoSE
 - BOD, Supervisory Board (*for report*)
 - Archived: Records Section, Secretary
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ON BEHALF OF BOARD OF DIRECTORS
CHAIRWOMAN
(Signed and sealed)
CAO THI NGOC DUNG