

DISCLOSURE OF INFORMATION ON ISSUANCE OF SHARES TO INCREASE CAPITAL FROM EQUITY

I. INTRODUCTION OF ISSUER

1. Name of issuer: **PHU NHUAN JEWELRY JOINT STOCK COMPANY**
2. Trading name: **PNJ**
3. Head quarter: **170E Phan Dang Luu, Ward 3, Phu Nhuan District, HCMC**
4. Phone number: **(84-28) 3995 1703** - Fax: **(84-28) 3995 1702**
5. Stock code: **PNJ**
6. Charter capital: **1,670,029,820,000 VND**
7. Bank account in: **Joint Stock Commercial Bank for Foreign Trade of Vietnam –
Hochiminh City Branch**

Account number: **007.100.0008313**
8. Legal basis for business activities:
 - Business registration certificate No. 0300521758 issued by HCMC Department of Planning and Investment for the first time on January 02, 2004 and registered for the 27th change on December 14, 2018.
 - Main business activities:
 - Producing and retailing gold, silver, gemstones jewelry, accessories, souvenirs.
 - Trading watches and gold bars;
 - Inspection services for diamonds, precious stones and precious metals;
 - Renting houses under real estate business law.
 - Main products/services:
 - PNJGold Jewelry;
 - PNJSilver Jewelry and accessories;
 - CAO Fine Jewellery;
 - Jemma Jewelry and accessories;
 - Corporate gifts: locket, badge set, mascot – feng shui; Gilded paintings, Buddha statues...
 - Inspection services for diamonds, precious stones and precious metals.
 - Total capital as off 31/12/2018 (according to Audited Consolidated Financial Report):
 - Total capital: 6,437,895,556,604 VND
 - Equity: 3,745,073,427,904 VND



II. PURPOSE OF THE SHARE ISSUANCE

The issuance of shares to increase share capital from equity (ratio of 33.33%) according to the plan approved in the Resolution of the Annual General Meeting of Shareholders 2019 No. 278/2019/NQ-ĐHĐCĐ-CTY on April 20, 2019.

III. METHODS OF ISSUANCE OF SHARES TO INCREASE CAPITAL FROM EQUITY

1. Securities name: Phu Nhuan Jewelry JSC Stock.
2. Type of securities: Common stock.
3. Par value: 10,000 VND/share.
4. Total number of shares: 167,002,982 shares.
5. Total outstanding shares: 167,002,273 shares.
6. Treasury stock: 709 shares.
7. Number of shares issued: 55,667,424 shares.
8. Total value issued at par value: 556,674,240,000 VND.
9. Ratio of issuance (Number of shares issued/Total outstanding shares): 33.33%.
10. Source: From the undistributed after tax profit as of December 31, 2018, according to the separate Financial Statements of the Parent Company audited by PwC.
11. Last registration date: **June 06th, 2019.**
12. Fraction share handling: The number of shares issued to increase charter capital from owner's equity will be rounded down to the integer unit. The fractional shares due to rounding down (if any) will be cancelled.

Recipient:

- SSC, HOSE
- BOD, SB
- GD
- Archived: BOD Office
- Archived: Record Section

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**PHU NHUAN JEWELRY JOINT STOCK COMPANY
LEGAL REPRESENTATIVE**



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