

August 16, 2019

## DISCLOSURE OF INFORMATION ON BUYBACK OF SHARES

To: STATE SECURITIES COMMITTEE

### I. INTRODUCTION ABOUT ORGANIZATION REGISTERING REPURCHASE OF SHARES:

1. Name of organization repurchasing of shares: PHU NHUAN JEWELRY JSC.
2. Trading name: PNJ
3. Head office address: 170E Phan Dang Luu street, Ward 3, Phu Nhuan District, HCMC
4. Phone number: (84-28) 3995 1703 - Fax: (84-28) 3995 1702
5. Stock code: PNJ
6. Par value: 10.000 dong/share
7. Charter capital: 2,226,679,600,000 dong
8. Account opening place: Joint Stock Commercial Bank for Foreign Trade of Vietnam – Ho Chi Minh City Branch  
Account number: 007.100.0008313
9. Legal basis for business activities:
  - Business registration certificate No. 0300521758 issued by Ho Chi Minh City Department of Planning and Investment for the first time on January 02, 2004, registered for the 29<sup>th</sup> change on July 23, 2019.
  - Main business activities:
    - + Producing and trading jewelries in gold, silver, precious stones, fashion accessories, souvenirs.
    - + Trading watches and trading gold bars;
    - + Diamond, gem and precious metal inspection services;
    - + Renting houses under real estate business law.
  - Main products/services:
    - + PNJ Gold jewelries;
    - + PNJ Silver jewelries and accessories;
    - + CAO Fine Jewelries;
    - + Jemma jewelries and accessories;
    - + Corporate gifts: locket, badge set, mascot-feng shui; Gilded paintings, Buddha statues...
    - + Inspection service of diamonds, precious stones and precious metals.
  - Total business capital at 31/12/2018 (according to the 2018 audited consolidated financial statements):
    - + Total capital: VND6,437,895,556,604.
    - + Owner's equity: VND3,745,073,427,904.

### II. REPURCHASE OF SHARES METHOD:

1. Total treasury shares before repurchasing: 709 shares.
2. Total number of shares registered to repurchase: 104,700 shares.



3. The purpose of repurchase: Buy back the number of issued shares for employees who leave before ending the time for transfer restriction in the Employees share ownership program in 2018 as treasury shares.
4. Capital source: The Company's undistributed after-tax profit on the Audited Separate Financial Statements of the 2018 Parent Company.
5. Expected trading time: From August 28, 2019 to September 10, 2019.
6. Method of transaction: Transfer of ownership through Vietnam Securities Depository (VSD).
7. Price determination principle: By issuing price, equivalent to the price of 20,000 VND/share
8. Number of daily orders: Not applicable.
9. Name of securities company appointed to act as an agent for repurchase of shares: None.

Recipients:

- As above
  - HoSE
  - BOD, SB (to report)
  - Archived: Secretary
  - Archived: Record Section
- P

**PHU NHUAN JEWELRY JOINT STOCK COMPANY**  
**LEGAL REPRESENTATIVE**  
**GENERAL DIRECTOR**



**LE TRI THONG**

