

**REPORT ON RESULTS OF SHARES PLACEMENT TO INCREASE THE  
CHARTERED CAPITAL FROM OWNER'S EQUITY**

**To: - STATE SECURITIES COMMISSION  
- THE SECURITIES PUBLIC OFFERING MANAGEMENT DEPARTMENT**

Organization name : **PHU NHUAN JEWELRY JOINT STOCK COMPANY**  
Head office : 170E Phan Dang Luu, Ward 3, Phu Nhuan District, Hochiminh City  
Telephone : (84-28) 3995 1703  
Fax : (84-28) 3995 1702  
Stock code : PNJ

**I. PLACEMENT PLAN:**

1. Name of share: Phu Nhuan Jewelry Joint Stock Company
2. Chartered capital: VND 1,081,020,340,000
3. Outstanding shares(*before time of issuance*): 108,101,325 shares
4. Treasury shares (*before time of issuance*): 709 shares
5. Type of share: Common share
6. Stock code: PNJ
7. Par value: VND10,000/share
8. Number of shares to be issued: 54,050,662 shares
9. Purposes of issuance: Shares placement from retained profit (issuing ratio 50%) according to the approved plan as the resolution of Annual General Meeting of Shareholders 2018 No.378/2018/NQ-ĐHĐCĐ-CTY date April 21<sup>st</sup>, 2018
10. Record date of shares placement to pay stock dividend from owner's equity: June 15<sup>th</sup>, 2018
11. Record date: June 15<sup>th</sup>, 2018
12. Expected trading date: July, 2018



## II. PLACEMENT SHARES RESULT

1. Number of issued shares: 54,037,290 shares
2. Number of shareholders: 5,089 shareholders
3. Fractional share handling: The number of shares issued to increase chartered capital from owner's equity will be rounded down to dozens. The fractional shares due to rounding down will be canceled.
4. Current number of shares (June 20<sup>th</sup>, 2018), in which:
  - Outstanding shares: 162,138,615 shares
  - Treasury shares: 709 shares

Recipients:

- As above
  - HoSE
  - BOD, SB (to report)
  - Archived: Secretary
  - Archived: Record Section
- P

**PHU NHUAN JEWELRY JOINT STOCK COMPANY**  
**LEGAL REPRESENTATIVE**  
**CHAIRWOMAN**



**CAO THI NGOC DUNG**

