
No: 814/2013/BC-BTGD-CTY

HCM, 27th November, 2013

**REPORT ON RESULTS OF NEW SHARE ISSUANCE ACCORDING TO THE
EMPLOYEE STOCK OPTION PLAN**

To: State Securities Committee

Issuer: **Phu Nhuan Jewelry Joint Stock Company.**
Head office address: 170E Phan Dang Luu St., Ward 3, Phu Nhuan District, Ho Chi Minh City.
Phone: (08) 3995 1703
Fax: (08) 3995 1702

I. Shares proposed to be issued:

1. Name of share: Phu Nhuan Jewelry Joint Stock Company share.
2. Charter capital: 755.970.350.000 VND.
3. Type of share: ordinary share.
4. Ticker: PNJ.
5. Par value: 10.000 VND/share.
6. Proposed number of shares issued: 3.599.856 shares.
7. Purposes of the issuance: to recognize contribution of the Boards and key staffs; to award employees who have outstanding performance, tightening the bond between the employees and Company; keep the high skilled and experienced employees stay with the Company.
8. Issuance date: October 21, 2013.
9. Expected trading date: December, 2013

II. Stock issuance result

1. Number of issued shares: 3.599.200 shares.
2. Number of employees subscribing the ESOP shares: 162 registered employees (purchasing stock according to approved list) and PNJ's Labour Union (purchasing all the remaining unsold stocks according to the Board of Directors' Resolution, no.760/2013/NQ-HĐQT-CTY on November 15, 2013)
3. Current number of shares: 75.597.035 shares.

III. Enclosed documents

1. List of registered employees with signatures.
2. The Board of Directors' Resolution in regard to distributing remaining unsold stock to PNJ's Labour Union.

**PHU NHUAN JEWELRY JSC
CHAIRWOMAN**

CAO THI NGOC DUNG